

Ticker: [INTC US EQUITY](#)

**Intel Corp (NASDAQ GS: INTC, Currency: USD)**

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Website	www.intel.com
Number of Employees	122,200
Ticker:	INTC US

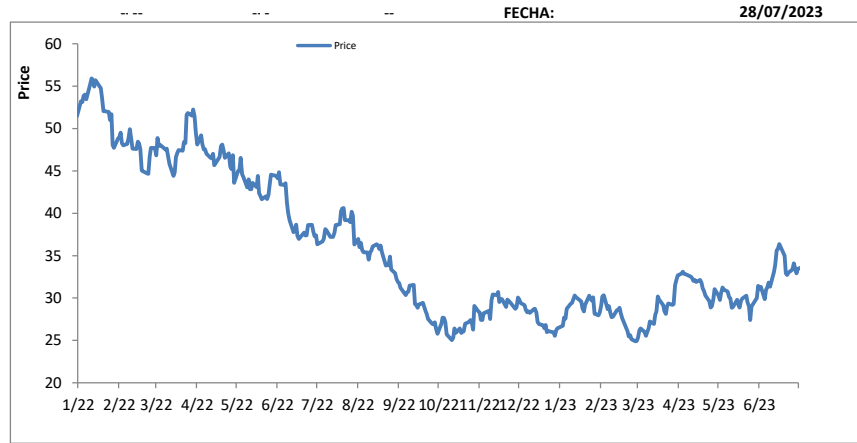
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↑ **36.68** +2.13 (6.16%)

Intel Corporation diseña, fabrica y vende componentes informáticos y productos relacionados. Sus principales productos incluyen microprocesadores, conjuntos de chips, procesadores integrados y microcontroladores, memoria flash, gráficos, redes y comunicaciones, software de gestión de sistemas, conferencias y productos de imágenes digitales.

Stock Quote & Chart (Currency: USD)			
Last (delayed quote)	36.78	Market Cap (MM)	154,034.2
Open	36.75	Shares Out. (MM)	4,188.0
Previous Close	34.55	Float %	100.0%
Change	0.19	Shares sold short (MM)	63,736,856.0
Change %	0.55	Dividend Yield %	3.3
Day High/Day Low	37.0 / 35.5	Diluted EPS Excl. XO	
52 Wk High/52 Wk low	40.1 / 24.6	P / Diluted EPS Before XO	
Volume (MM)	71.13	Beta	1.08
Avg. Vol - 3 mo (MM)	44.75		

Financial Information (Currency: USD, in mm)			
Revenue - LTM	54,044.0	Cash & ST Invest.	34,250
EBIT - LTM	-3,791.0	Total Assets	182,103.0
EBITDA - LTM	7,390.0	Total Debt	42,460.0
Net Income - LTM	-922.0	Total Liabilities	78,817.0
Total Enterprise Value	176,364	Total Equity	103,286.0
TEV/ Total Revenue	3.0 x	Cash from Operations - LTM	9,756.0
TEV/ EBITDA	22.0 x	Cash From Investing - LTM	-19,334.0
		Cash from Financing -LTM	13,537.0

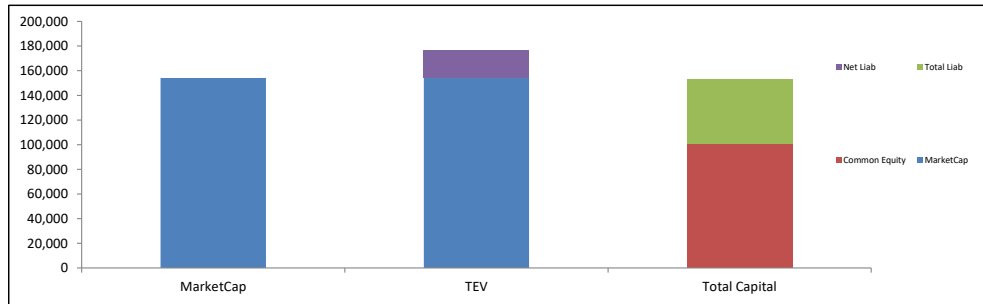


Company Notes	
2016 Q1	2013 Q4
Gaap net income includes in millions (pre-tax)	GAAP Net Income includes, (in millions, pre-tax):
a loss of \$ 100.00 from merzer	a loss of \$116.000 from Restructuring
a gain of \$22.00 from relized investment	a loss of \$13.000 from Impairment of Investments
	a gain of \$29.000 from Sale of Investments
2015 Q3	2013 Q3
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income Includes: (in millions, pre-tax)
A loss of \$28.000 from Other One Time Items	A loss of \$85.000 from Restructuring
A loss of \$14.000 from Restructuring	A loss of \$39.000 from Asset Write Down
A gain of \$23.000 from Sale of Investments	A loss of \$33.000 from Other one time
	A gain of \$472.000 from Sale of Investments
2015 Q2	2013 Q2
GAAP Net Income Includes: (in millions, pre-tax)	GAAP Net Income includes (in millions, pre-tax):
A Loss of \$247.000 from Restructuring	a loss of \$60.000 from Other one time
A loss of \$1.000 from Asset Write Down	a gain of \$10.000 from Sale of Investments
A gain of \$100.000 from Sale of Investments	
2014 Q1	2013 Q1
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$137.000 from Restructuring	A loss of \$17.000 from Other one time
a loss of \$38.000 from Other one time	A gain of \$4.000 from Sale of Investments
a gain of \$71.000 from Sale of Investments	
2013 A1	2012 A1
GAAP Net Income includes, (in millions, pre-tax):	GAAP Net Income Includes: (in millions, pre-tax)
a loss of \$201.000 from Restructuring	A loss of \$154.000 from Other one time
a loss of \$123.000 from Other one time	A gain of \$183.000 from Sale of Investments
a gain of \$515.000 from Sale of Investments	
a loss of \$39.000 from Impairment	2012 Q4
	GAAP Net Income includes (in millions, pre-tax):

Key Board Members			
Name	Title	Organization	
1 Risa J Lavizzo-Mourey	President Emerita	Robert Wood Johnson Foundation	
2	Lead Director	Ge Healthcare Technologies Inc	
3	Board Member	Better Therapeutics Inc	
4	Board Member	Merck & Co Inc	
5	Vice Chairman	Smithsonian Inst	
6	Board Member	Intel Corp	
7	Board Member	Lifemark Corp	
8	Board Member	Nellcor Puritan Bennett Inc	
9 Lip-Bu Tan	Chairman/Founder	Walden International Inc	
#	Co-Chairman	Electronic Design Automation L	
#	Managing Director/Co-Founder	Wrv Capital	
#	Founding Managing Partner	Wrv Global Capital Managers L	
#	Chairman	A&E Investment Llc	
#	Founding Managing Partner	Celesta Capital Llc	
#	Founding Managing Partner	Celesta Global Capital Manager	
#	Mng Partner/Co-Founder	Walden Catalyst Management Lc	
#	Board Member	Intel Corp	
#	Board Member	Octoml Inc	
#	Board Member	Proximo Inc	
#	Board Member	Credo Technology Group Holding	
#	Board Member	Schneider Electric Se	
#	Board Member	Green Hills Software Inc	
#	Board Member	Ittiam Systems Pvt Ltd	
#	Board Member	Semiconductor Manuf Intl Corp	
#	Board Member	Enverv Inc	
#	Board Member	Sambanova Systems Inc	
#	Board Member	Global Semiconductor Alliance	
#	Trustee	Carnegie Mellon University	
#	Board Member	Eta Compute Inc	

Ticker: INTC US EQUITY		Intel Corp										
Period Type: Annuals		Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores										
Annuals		-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY	-0FQ	1FY	2FY	3FY
Key Financials		Actuals						LTM	Estimates			
For the Fiscal Period Ending	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	01/04/2023	01/07/2023	31/12/2023	31/12/2024	31/12/2025	
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	
Total Revenue	59,387.0	62,761.0	70,848.0	71,965.0	77,867.0	79,024.0	63,054.0	12,949.0	63,054.0	13,417.7	13,417.7	
Growth Over Prior Year	7.3%	5.7%	12.9%	1.6%	8.2%	1.5%	(20.2%)	(26.4%)	(12.5%)	(12.5%)	(12.5%)	
Gross Profit	36,233.0	39,098.0	43,737.0	42,140.0	43,612.0	43,815.0	26,866.0	20,681.0	--	--	--	
Margin %	61.0%	62.3%	61.7%	58.6%	56.0%	55.4%	42.6%	159.7%	--	--	--	
EBITDA	20,923.0	26,179.0	32,401.0	33,046.0	36,096.0	31,426.0	15,547.0	7,390.0	3,118.4	3,118.4	3,118.4	
Margin %	35.2%	41.7%	45.7%	45.9%	46.4%	39.8%	24.7%	57.1%	4.9%	23.2%	23.2%	
EBIT	13,133.0	18,050.0	23,316.0	22,035.0	23,678.0	19,456.0	2,334.0	(3,791.0)	749.7	749.7	749.7	
Margin %	22.1%	28.8%	32.9%	30.6%	30.4%	24.6%	3.7%	(29.3%)	1.2%	5.6%	5.6%	
Earnings from Cont. Ops.	10,316.0	9,601.0	21,053.0	21,048.0	20,899.0	19,868.0	8,017.0	(937.0)	--	--	--	
Margin %	17.4%	15.3%	29.7%	29.2%	26.8%	25.1%	12.7%	(7.2%)	--	--	--	
Net Income	10,316.0	9,601.0	21,053.0	21,048.0	20,899.0	19,868.0	8,014.0	(922.0)	745.7	745.7	745.7	
Margin %	17.4%	15.3%	29.7%	29.2%	26.8%	25.1%	12.7%	(7.1%)	1.2%	5.6%	5.6%	
Diluted EPS Excl. Extra Items	2.1	2.0	4.5	4.7	4.9	4.9	1.9	(0.2)	0.2	0.2	0.2	
Growth Over Prior Year	(9.0%)	(6.1%)	125.1%	5.1%	4.9%	(1.6%)	(60.1%)	(104.7%)	(68.8%)	(68.8%)	(68.8%)	

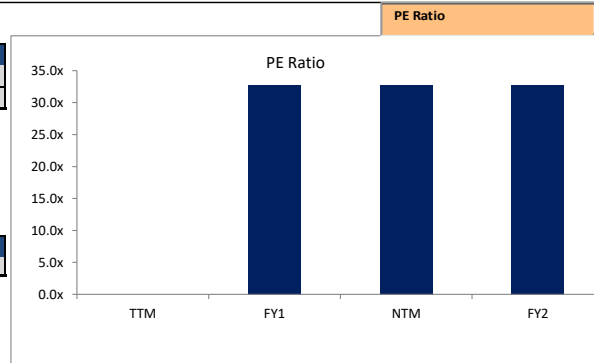
Current Capitalization (Millions)	
Currency	USD
Share Price (USD)	36.78
Shares Out.	4,188.00
Market Capitalization (USD)	154,013.70
- Cash & Short Term Investments	30,150.00
+ Total Debt	49,046.00
+ Pref. Equity	0.00
+ Total Minority Interest	3,454.00
= Total Enterprise Value (USD)	176,363.70
Book Value of Common Equity	101,017.00
+ Pref. Equity	0.00
+ Total Minority Interest	3,454.00
+ Total Debt	49,046.00
= Total Capital	153,517.00



Valuation Multiples based on Current Capitalization					
For the Fiscal Period Ending	Actual	LTM	Estimates		
	01/04/2023	01/07/2023	01/04/2023	01/04/2023	01/04/2023
TEV/Total Revenue	1.9x	3.0x	13.3x	13.3x	13.3x
TEV/EBITDA	7.7x	22.0x	12.2x	12.2x	12.2x
TEV/EBIT	50.7x	--	36.6x	36.6x	36.6x
P/Diluted EPS Before Extra	13.6x	--	--	--	--
P/BV	1.1x	1.4x	1.5x	1.5x	1.5x
Price/Tang BV	1.6x	2.1x	--	--	--

Valuation Multiples for Chart				
For the Fiscal Period Ending	TTM	FY1	NTM	FY2
PE Ratio	0.0x	32.8x	32.8x	32.8x
TEV / EBITDA	22.0x	12.2x	12.2x	12.2x
Price / CF	15.6x	9.9x	9.9x	9.9x
Price / Book	1.5x	1.5x	1.5x	1.5x
Dividend Yield	3.3x	1.8x	1.8x	1.8x



Ticker:	INTC US EQUITY
Period Type	Annuals

INTC US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	0FY
<b>Income Statement</b>											
Income Sheet as of:											
Currency	29/12/2012 USD	28/12/2013 USD	27/12/2014 USD	26/12/2015 USD	31/12/2016 USD	30/12/2017 USD	29/12/2018 USD	28/12/2019 USD	26/12/2020 USD	25/12/2021 USD	31/12/2022 USD
Revenue	53,341.00	52,708.00	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00
Other Revenue	-	-	-	-	-	-	-	-	-	-	-
<b>Total Revenue</b>	<b>53,341.00</b>	<b>52,708.00</b>	<b>55,870.00</b>	<b>55,355.00</b>	<b>59,387.00</b>	<b>62,761.00</b>	<b>70,848.00</b>	<b>71,965.00</b>	<b>77,867.00</b>	<b>79,024.00</b>	<b>63,054.00</b>
Cost Of Goods Sold	20,190.00	21,187.00	20,261.00	20,676.00	23,154.00	23,663.00	27,111.00	29,825.00	34,255.00	35,209.00	36,188.00
<b>Gross Profit</b>	<b>33,151.00</b>	<b>31,521.00</b>	<b>35,609.00</b>	<b>34,679.00</b>	<b>36,233.00</b>	<b>39,098.00</b>	<b>43,737.00</b>	<b>42,140.00</b>	<b>43,612.00</b>	<b>43,815.00</b>	<b>26,866.00</b>
Selling General & Admin Exp.	8,365.00	8,619.00	8,725.00	8,549.00	10,415.00	8,013.00	6,878.00	6,743.00	6,378.00	9,169.00	7,004.00
R & D Exp.	10,148.00	10,611.00	11,537.00	12,128.00	12,685.00	13,035.00	13,543.00	13,362.00	13,556.00	15,190.00	17,528.00
Depreciation & Amort.	-	-	-	-	-	-	-	-	-	-	-
Other Operating Expense/(Income)	-	-	-	-	-	-	-	-	-	-	-
<b>Operating Expense, Total</b>	<b>18,513.00</b>	<b>19,230.00</b>	<b>20,262.00</b>	<b>20,677.00</b>	<b>23,100.00</b>	<b>21,048.00</b>	<b>20,421.00</b>	<b>20,105.00</b>	<b>19,934.00</b>	<b>24,359.00</b>	<b>24,532.00</b>
<b>Operating Income</b>	<b>14,638.00</b>	<b>12,291.00</b>	<b>15,347.00</b>	<b>14,002.00</b>	<b>13,133.00</b>	<b>18,050.00</b>	<b>23,316.00</b>	<b>22,035.00</b>	<b>23,678.00</b>	<b>19,456.00</b>	<b>2,334.00</b>
Interest Expense	90.00	244.00	192.00	337.00	733.00	646.00	468.00	489.00	629.00	597.00	496.00
Interest Income	97.00	104.00	141.00	124.00	222.00	441.00	438.00	483.00	272.00	144.00	589.00
<b>Net Interest Exp.</b>	<b>(7.00)</b>	<b>140.00</b>	<b>51.00</b>	<b>213.00</b>	<b>511.00</b>	<b>205.00</b>	<b>30.00</b>	<b>6.00</b>	<b>357.00</b>	<b>453.00</b>	<b>(93.00)</b>
Currency Exchange Gains (Loss)	-	-	-	-	-	-	-	-	-	-	-
Other Non-Operating Inc. (Exp.)	(228.00)	(460.00)	(505.00)	(423.00)	(314.00)	(2,507.00)	(31.00)	(2,029.00)	(1,757.00)	(2,700.00)	(5,341.00)
<b>EBT Excl. Unusual Items</b>	<b>14,873.00</b>	<b>12,611.00</b>	<b>15,801.00</b>	<b>14,212.00</b>	<b>12,936.00</b>	<b>20,352.00</b>	<b>23,317.00</b>	<b>24,058.00</b>	<b>25,078.00</b>	<b>21,703.00</b>	<b>7,768.00</b>
Impairment of Goodwill	-	-	-	-	-	-	-	-	-	-	-
Gain (Loss) On Sale Of Assets	-	-	-	-	-	-	-	-	-	-	-
Asset Writedown	-	-	-	-	-	-	-	-	-	-	-
Legal Settlements	-	-	-	-	-	-	-	-	-	-	-
Other Unusual Items	-	-	-	-	-	-	-	-	-	-	-
<b>EBT Incl. Unusual Items</b>	<b>14,873.00</b>	<b>12,611.00</b>	<b>15,801.00</b>	<b>14,212.00</b>	<b>12,936.00</b>	<b>20,352.00</b>	<b>23,317.00</b>	<b>24,058.00</b>	<b>25,078.00</b>	<b>21,703.00</b>	<b>7,768.00</b>
Income Tax Expense	3,868.00	2,991.00	4,097.00	2,792.00	2,620.00	10,751.00	2,264.00	3,010.00	4,179.00	1,835.00	(249.00)
<b>Earnings from Cont. Ops.</b>	<b>11,005.00</b>	<b>9,620.00</b>	<b>11,704.00</b>	<b>11,420.00</b>	<b>10,316.00</b>	<b>9,601.00</b>	<b>21,053.00</b>	<b>21,048.00</b>	<b>20,899.00</b>	<b>19,868.00</b>	<b>8,017.00</b>
Extraord. Item & Account. Change	-	-	-	-	-	-	-	-	-	-	-
Minority Int. in Earnings	-	-	-	-	-	-	-	-	-	-	3.00
<b>Net Income</b>	<b>11,005.00</b>	<b>9,620.00</b>	<b>11,704.00</b>	<b>11,420.00</b>	<b>10,316.00</b>	<b>9,601.00</b>	<b>21,053.00</b>	<b>21,048.00</b>	<b>20,899.00</b>	<b>19,868.00</b>	<b>8,014.00</b>
Pref. Dividends	-	-	-	-	-	-	-	-	-	-	-
Other Adj	-	-	-	-	-	-	-	-	-	-	-
<b>NI to Common Incl Extra Items</b>	<b>11,005.00</b>	<b>9,620.00</b>	<b>11,704.00</b>	<b>11,420.00</b>	<b>10,316.00</b>	<b>9,601.00</b>	<b>21,053.00</b>	<b>21,048.00</b>	<b>20,899.00</b>	<b>19,868.00</b>	<b>8,014.00</b>
Abnormal Losses (Gains)	13.00	(152.00)	706.00	51.00	832.00	(2,541.00)	(441.00)	(717.00)	(2,643.00)	(1,472.00)	(5,228.00)
Tax Effect on Abnormal Items	(4.55)	53.20	(247.10)	(17.85)	0.53	6,431.59	17.84	333.90	(229.88)	412.02	(10,026.86)
<b>NI to Common Excl. Extra Items</b>	<b>11,013.45</b>	<b>9,521.20</b>	<b>12,162.90</b>	<b>11,453.15</b>	<b>11,148.53</b>	<b>13,491.59</b>	<b>20,629.84</b>	<b>20,664.90</b>	<b>18,026.12</b>	<b>18,808.02</b>	<b>(7,240.86)</b>
<b>Per Share Items</b>											
Basic EPS	2.20	1.94	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89	1.95
Basic EPS Excl. Extra Items	2.20	1.94	2.39	2.41	2.18	2.04	4.57	4.77	4.98	4.89	1.95
Weighted Avg. Basic Shares Out.	4,996.00	4,970.00	4,901.00	4,742.00	4,730.00	4,701.00	4,611.00	4,417.00	4,199.00	4,059.00	4,108.00
Diluted EPS	2.13	1.89	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86	1.94
Diluted EPS Excl. Extra Items	2.13	1.89	2.31	2.33	2.12	1.99	4.48	4.71	4.94	4.86	1.94
Weighted Avg. Diluted Shares Out.	5,160.00	5,097.00	5,056.00	4,894.00	4,875.00	4,835.00	4,701.00	4,473.00	4,232.00	4,090.00	4,123.00
Normalized Basic EPS	2.24	1.96	2.30	2.34	2.72	3.46	4.58	4.87	5.30	5.47	1.84
Normalized Diluted EPS	2.13	1.87	2.40	2.34	2.29	2.79	4.39	4.62	4.26	4.60	(1.76)
Dividends per Share	-	-	-	-	-	-	-	-	-	-	-
Payout Ratio %	39.53	46.56	37.67	39.89	47.74	52.83	26.32	26.50	26.64	28.41	74.83
<b>Supplemental Items</b>											
EBITA	15,803.00	13,533.00	16,516.00	14,892.00	14,657.00	19,427.00	24,881.00	23,842.00	25,614.00	21,473.00	4,419.00
EBIT	14,638.00	12,291.00	15,347.00	14,002.00	13,133.00	18,050.00	23,316.00	22,035.00	23,678.00	19,456.00	2,334.00
As Reported Total Revenue*	53,341.00	52,708.00	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00
Effective Tax Rate %	26.01	23.72	25.93	19.65	20.25	72.83	9.71	12.51	16.66	8.46	-
Normalized Net Income	11,013.45	9,521.20	12,162.90	11,453.15	11,148.53	13,491.59	20,629.84	20,664.90	18,026.12	18,808.02	(7,240.86)
Interest Capitalized	240.00	246.00	276.00	258.00	135.00	313.00	496.00	472.00	338.00	398.00	785.00
<b>Supplemental Operating Expense Items</b>											
Net Rental Exp.	-	-	-	-	-	-	-	-	-	-	-
Stock-Based Comp., Unallocated	1,102.00	1,118.00	1,148.00	1,305.00	1,444.00	1,358.00	1,546.00	1,705.00	1,854.00	2,036.00	3,128.00
<b>Stock-Based Comp., Total</b>	<b>1,102.00</b>	<b>1,118.00</b>	<b>1,148.00</b>	<b>1,305.00</b>	<b>1,444.00</b>	<b>1,358.00</b>	<b>1,546.00</b>	<b>1,705.00</b>	<b>1,854.00</b>	<b>2,036.00</b>	<b>3,128.00</b>

Ticker:	INTC US EQUITY
Period Type	Annuals

INTC US EQUITY	Ascend
Consolidated	Yes

Currency	Reporting	Change	USD
Accounting	Mixed		

## Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Balance Sheet</b>											
Balance Sheet as of:	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022
Currency	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD	USD
<b>ASSETS</b>											
Cash And Equivalents	8,478.00	5,674.00	2,561.00	15,308.00	5,560.00	3,433.00	3,019.00	4,194.00	5,865.00	4,827.00	11,144.00
Short Term Investments	9,684.00	14,413.00	11,493.00	10,005.00	11,539.00	10,569.00	8,631.00	8,929.00	18,030.00	24,426.00	17,194.00
<b>Total Cash &amp; ST Investments</b>	<b>18,162.00</b>	<b>20,087.00</b>	<b>14,054.00</b>	<b>25,313.00</b>	<b>17,099.00</b>	<b>14,002.00</b>	<b>11,650.00</b>	<b>13,123.00</b>	<b>23,895.00</b>	<b>29,253.00</b>	<b>28,338.00</b>
Accounts & Notes Receivable	3,833.00	3,582.00	4,427.00	4,787.00	4,690.00	5,607.00	6,722.00	7,659.00	6,782.00	9,457.00	4,133.00
<b>Total Receivables</b>	<b>3,833.00</b>	<b>3,582.00</b>	<b>4,427.00</b>	<b>4,787.00</b>	<b>4,690.00</b>	<b>5,607.00</b>	<b>6,722.00</b>	<b>7,659.00</b>	<b>6,782.00</b>	<b>9,457.00</b>	<b>4,133.00</b>
Inventories	4,734.00	4,172.00	4,273.00	5,167.00	5,553.00	6,983.00	7,253.00	8,744.00	8,427.00	10,776.00	13,224.00
Prepaid Exp.	-	-	-	-	-	-	-	-	-	-	-
Restricted Cash	-	-	-	-	-	-	-	-	-	-	-
Other Current Assets	4,629.00	4,243.00	4,976.00	5,089.00	8,166.00	2,908.00	3,162.00	1,713.00	8,145.00	9,072.00	4,712.00
<b>Total Current Assets</b>	<b>31,358.00</b>	<b>32,084.00</b>	<b>27,730.00</b>	<b>40,356.00</b>	<b>35,508.00</b>	<b>29,500.00</b>	<b>28,787.00</b>	<b>31,239.00</b>	<b>47,249.00</b>	<b>58,558.00</b>	<b>50,407.00</b>
<b>Net Property, Plant &amp; Equipment</b>	<b>27,983.00</b>	<b>31,428.00</b>	<b>33,238.00</b>	<b>31,858.00</b>	<b>36,171.00</b>	<b>41,109.00</b>	<b>48,976.00</b>	<b>56,014.00</b>	<b>57,188.00</b>	<b>63,794.00</b>	<b>81,347.00</b>
Long-term Investments	4,917.00	7,694.00	7,986.00	7,851.00	9,804.00	11,377.00	8,360.00	7,760.00	7,326.00	6,282.00	10,463.00
Deferred Charges, LT	-	-	-	-	-	-	-	-	-	-	-
Other Long-Term Assets	20,093.00	21,152.00	22,946.00	23,000.00	31,844.00	41,263.00	41,840.00	41,511.00	41,328.00	39,772.00	39,886.00
<b>Total Assets</b>	<b>84,351.00</b>	<b>92,358.00</b>	<b>91,900.00</b>	<b>103,065.00</b>	<b>113,327.00</b>	<b>123,249.00</b>	<b>127,963.00</b>	<b>136,524.00</b>	<b>153,091.00</b>	<b>168,406.00</b>	<b>182,103.00</b>
<b>LIABILITIES</b>											
Accrued Exp.	7,631.00	8,222.00	9,462.00	8,782.00	9,555.00	11,061.00	11,541.00	14,489.00	16,669.00	16,048.00	15,942.00
Short-term Borrowings	312.00	281.00	1,596.00	2,634.00	4,634.00	1,776.00	1,261.00	3,868.00	2,677.00	4,771.00	4,540.00
Accounts Payable	3,023.00	2,969.00	2,748.00	2,063.00	2,475.00	2,928.00	3,824.00	4,128.00	5,581.00	5,747.00	9,595.00
Curr. Income Taxes Payable	-	-	-	-	-	-	-	-	-	1,076.00	2,251.00
Other Current Liabilities	1,932.00	2,096.00	2,205.00	2,188.00	3,638.00	1,656.00	-	(175.00)	(173.00)	(180.00)	(173.00)
<b>Total Current Liabilities</b>	<b>12,898.00</b>	<b>13,568.00</b>	<b>16,011.00</b>	<b>15,667.00</b>	<b>20,302.00</b>	<b>17,421.00</b>	<b>16,626.00</b>	<b>22,310.00</b>	<b>24,754.00</b>	<b>27,462.00</b>	<b>32,155.00</b>
Long-Term Debt	13,136.00	13,165.00	12,059.00	20,036.00	20,649.00	25,037.00	25,098.00	25,683.00	34,251.00	33,805.00	37,920.00
Unearned Revenue, Non-Current	-	-	-	-	-	-	-	-	-	-	-
Other Non-Current Liabilities	7,114.00	7,369.00	7,053.00	6,277.00	5,268.00	10,906.00	11,257.00	10,872.00	13,048.00	11,748.00	8,742.00
<b>Total Liabilities</b>	<b>33,148.00</b>	<b>34,102.00</b>	<b>35,123.00</b>	<b>41,980.00</b>	<b>46,219.00</b>	<b>53,364.00</b>	<b>52,981.00</b>	<b>58,865.00</b>	<b>72,053.00</b>	<b>73,015.00</b>	<b>78,817.00</b>
Pref. Stock, Non-Redeem.	-	-	-	-	-	-	-	-	-	-	-
<b>Total Pref. Equity</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
Minority Interest	-	-	-	-	-	-	-	-	-	-	1,863.00
Additional Paid In Capital	19,464.00	21,536.00	21,781.00	23,411.00	25,373.00	26,074.00	25,365.00	25,261.00	25,556.00	28,006.00	31,580.00
Retained Earnings	32,138.00	35,477.00	33,418.00	37,614.00	40,747.00	42,083.00	50,172.00	53,523.00	56,233.00	68,265.00	70,405.00
Treasury Stock	-	-	-	-	-	-	-	-	-	-	-
Comprehensive Inc. and Other	(399.00)	1,243.00	1,578.00	60.00	98.00	1,728.00	(555.00)	(1,125.00)	(751.00)	(880.00)	(562.00)
<b>Total Common Equity</b>	<b>51,203.00</b>	<b>58,256.00</b>	<b>56,777.00</b>	<b>61,085.00</b>	<b>67,108.00</b>	<b>69,885.00</b>	<b>74,982.00</b>	<b>77,659.00</b>	<b>81,038.00</b>	<b>95,391.00</b>	<b>103,286.00</b>
<b>Total Equity</b>	<b>51,203.00</b>	<b>58,256.00</b>	<b>56,777.00</b>	<b>61,085.00</b>	<b>67,108.00</b>	<b>69,885.00</b>	<b>74,982.00</b>	<b>77,659.00</b>	<b>81,038.00</b>	<b>95,391.00</b>	<b>103,286.00</b>
<b>Total Liabilities And Equity</b>	<b>84,351.00</b>	<b>92,358.00</b>	<b>91,900.00</b>	<b>103,065.00</b>	<b>113,327.00</b>	<b>123,249.00</b>	<b>127,963.00</b>	<b>136,524.00</b>	<b>153,091.00</b>	<b>168,406.00</b>	<b>182,103.00</b>
<b>Supplemental Items</b>											
Total Shares Out. on Filing Date	4,944.00	4,967.00	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00	4,137.00
Total Shares Out. on Balance Sheet Date	4,944.00	4,967.00	4,748.00	4,725.00	4,730.00	4,687.00	4,516.00	4,290.00	4,062.00	4,070.00	4,137.00
Book Value/Share	10.36	11.73	11.96	12.93	14.19	14.91	16.60	18.10	19.95	23.44	24.52
Tangible Book Value	35,258.00	42,593.00	41,470.00	45,820.00	43,515.00	32,751.00	38,633.00	40,556.00	45,041.00	61,158.00	67,814.00
Tangible Book Value/Share	7.13	8.58	8.73	9.70	9.20	6.99	8.55	9.45	11.09	15.03	16.39
Total Debt	13,448.00	13,446.00	13,655.00	22,670.00	25,283.00	26,813.00	26,359.00	29,551.00	36,928.00	38,576.00	42,460.00
Net Debt	(9,138.00)	(12,862.00)	(7,496.00)	(8,603.00)	2,004.00	4,232.00	8,667.00	12,461.00	7,881.00	7,152.00	8,210.00
Total Minority Interest	-	-	-	-	-	-	-	-	-	-	1,863.00
Inventories Method	--	--	--	--	--	--	--	--	--	--	--
Raw Materials in Inventory	478.00	458.00	462.00	532.00	695.00	738.00	813.00	840.00	908.00	1,441.00	1,517.00
Work in Progress Inventory	2,219.00	1,998.00	2,375.00	2,893.00	3,190.00	4,213.00	4,511.00	6,225.00	5,693.00	6,656.00	7,565.00
Finished Goods Inventory	2,037.00	1,716.00	1,436.00	1,742.00	1,668.00	2,032.00	1,929.00	1,679.00	1,826.00	2,679.00	4,142.00
Other Inventory Accounts	-	-	-	-	-	-	-	-	-	-	-
Accum. Allowance for Doubtful Accts	38.00	38.00	38.00	40.00	37.00	25.00	-	-	-	-	-
Full Time Employees	105,000.00	107,600.00	106,700.00	107,300.00	106,000.00	102,700.00	107,400.00	110,800.00	110,600.00	121,100.00	131,900.00



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Period Type Annuals

Consolidated Yes

Accounting Mixed

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

		-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
Multiples		29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022
TEV / LTM Total Revenue	Close	1.7x	2.2x	3.1x	2.8x	2.9x	3.5x	3.1x	3.8x	2.6x	2.7x	1.9x
	Average	2.2x	2.0x	2.6x	2.6x	2.7x	3.0x	3.7x	3.3x	3.4x	3.0x	2.1x
	High	2.6x	2.2x	3.2x	3.1x	3.1x	3.8x	4.3x	3.9x	4.2x	3.7x	3.0x
	Low	1.6x	1.7x	2.0x	2.1x	2.3x	2.7x	3.1x	2.9x	2.6x	2.6x	1.4x
TEV / LTM EBITDA	Close	4.1x	5.6x	7.1x	6.9x	8.3x	8.4x	6.8x	8.2x	5.5x	6.9x	7.7x
	Average	5.0x	4.8x	6.7x	6.1x	6.6x	8.6x	8.8x	7.3x	7.4x	6.5x	5.3x
	High	5.9x	5.6x	8.3x	7.2x	8.3x	10.7x	10.3x	8.4x	9.2x	7.9x	7.7x
	Low	3.7x	4.1x	5.1x	4.8x	5.5x	7.6x	6.9x	6.3x	5.6x	5.6x	3.5x
TEV / LTM EBIT	Close	6.2x	9.3x	11.1x	11.2x	13.2x	12.2x	9.4x	12.3x	8.4x	11.1x	50.7x
	Average	6.7x	7.2x	11.1x	9.5x	10.7x	13.7x	12.8x	10.2x	11.1x	9.9x	8.7x
	High	7.9x	9.3x	13.8x	11.2x	13.2x	17.1x	15.0x	12.4x	13.8x	12.1x	50.6x
	Low	5.1x	6.2x	8.5x	7.5x	8.9x	12.2x	9.5x	8.7x	8.5x	8.5x	5.6x
Price / LTM EPS	Close	9.5x	13.7x	15.6x	15.0x	15.8x	16.5x	10.6x	13.0x	11.0x	11.2x	--
	Average	10.5x	10.8x	16.1x	13.4x	14.3x	16.5x	17.5x	11.7x	11.9x	13.1x	8.5x
	High	12.2x	13.7x	20.1x	15.5x	16.3x	20.8x	20.4x	13.6x	14.8x	16.0x	12.2x
	Low	8.1x	9.5x	12.6x	10.8x	12.1x	14.6x	10.6x	9.9x	9.5x	11.0x	5.4x
Price / Book Value	Close	2.0x	2.2x	3.1x	2.7x	2.6x	3.1x	2.8x	3.3x	2.4x	2.2x	1.1x
	Average	2.7x	2.2x	2.6x	2.7x	2.6x	2.7x	3.3x	3.1x	3.0x	2.8x	1.7x
	High	3.2x	2.5x	3.2x	3.1x	2.9x	3.4x	3.8x	3.6x	3.8x	3.4x	2.4x
	Low	2.0x	2.0x	2.0x	2.2x	2.2x	2.4x	2.8x	2.6x	2.4x	2.2x	1.1x
Price / Tangible Book Value	Close	2.8x	3.0x	4.3x	3.6x	3.9x	6.6x	5.5x	6.4x	4.2x	3.4x	1.6x
	Average	4.1x	3.2x	3.5x	3.7x	3.4x	4.1x	7.0x	6.0x	5.8x	5.0x	2.6x
	High	4.8x	3.6x	4.4x	4.3x	3.9x	6.6x	8.2x	7.0x	7.2x	6.2x	3.7x
	Low	2.8x	2.8x	2.7x	3.0x	2.9x	3.6x	5.5x	5.1x	4.2x	3.4x	1.6x
Price / Cash Flow	Close	5.4x	6.1x	9.0x	8.7x	7.9x	9.8x	7.3x	8.0x	5.5x	6.9x	7.0x
	Average	6.3x	6.1x	7.2x	7.7x	8.3x	8.2x	10.4x	8.0x	7.3x	6.5x	5.3x
	High	7.3x	6.8x	9.0x	8.9x	9.5x	10.3x	12.1x	9.4x	9.1x	8.0x	7.6x
	Low	4.9x	5.4x	5.6x	6.2x	7.0x	7.3x	7.3x	6.8x	5.5x	5.5x	3.4x
TEV / LTM FCF	Close	12.9x	12.6x	17.8x	14.2x	14.1x	21.0x	15.1x	15.7x	9.2x	21.6x	--
	Average	12.9x	14.6x	14.9x	15.3x	13.5x	14.7x	22.3x	16.6x	14.3x	11.0x	16.3x
	High	15.0x	16.3x	18.6x	17.7x	15.5x	21.0x	26.0x	19.4x	17.9x	21.6x	23.5x
	Low	10.0x	12.6x	11.6x	12.3x	11.4x	13.0x	15.1x	14.1x	9.2x	9.2x	10.5x
Dividend Yield	Close	4.3	3.5	2.4	2.7	2.9	2.3	2.6	2.1	2.8	2.7	5.5
	Average	3.2	3.8	3.0	2.8	2.9	2.8	2.2	2.4	2.3	2.4	3.8
	High	4.3	4.3	3.8	3.5	3.4	3.1	2.6	2.8	2.9	2.8	5.6
	Low	2.7	3.4	2.4	2.4	2.5	2.2	1.9	2.0	1.8	1.9	2.5

**Intel Corp**

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Ratios	-10Q	-9Q	-8Q	-7Q	-6Q	-5Q	-4Q	3Q	-2Q	-1Q	0Q
For the Fiscal Period Ending	26/12/2020	27/03/2021	26/06/2021	25/09/2021	25/12/2021	02/04/2022	02/07/2022	01/10/2022	31/12/2022	01/04/2023	
<b>Profitability</b>											
Return on Assets	14.4%	12.5%	12.1%	13.5%	12.4%	15.1%	11.8%	7.8%	4.6%	-1.6%	-0.5%
Return on Capital	19.0%	16.3%	15.8%	17.9%	16.2%	19.6%	15.2%	10.2%	6.0%	-1.7%	--
Return on Equity	26.3%	23.8%	22.2%	25.6%	22.5%	26.9%	20.5%	14.0%	8.1%	-2.8%	-0.9%
<b>Margin Analysis</b>											
Gross Margin	56.8%	55.2%	57.1%	56.0%	53.6%	50.4%	36.5%	42.6%	39.2%	34.2%	35.8%
SG&A Margin	--	--	--	--	--	--	--	--	--	--	--
EBITDA Margin	46.1%	43.7%	41.3%	40.9%	39.5%	41.0%	36.0%	30.8%	24.4%	15.2%	-13.7%
EBT Margin	30.4%	29.2%	26.0%	25.9%	24.4%	18.9%	12.2%	6.7%	6.2%	6.2%	-7.2%
Earnings from Cont. Ops Margin	29.5%	18.8%	28.3%	27.2%	24.3%	23.7%	-4.6%	-1.1%	-8.1%	-12.5%	-7.8%
Net Income Margin	29.3%	17.1%	25.8%	25.0%	22.5%	44.2%	-3.0%	6.6%	-4.7%	-23.5%	-11.4%
Normalized Net Income Margin	22.1%	24.7%	24.3%	26.6%	17.8%	14.6%	-2.1%	10.0%	-4.9%	-29.1%	15.0%
Free Cash Flow Margin	31.6%	5.9%	24.1%	28.5%	10.9%	6.0%	-42.1%	-40.9%	14.3%	-78.5%	-23.8%
<b>Asset Turnover</b>											
Total Asset Turnover	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74
Fixed Asset Turnover	1.44	1.44	1.34	1.34	1.34	1.34	1.14	1.14	1.04	0.74	0.74
Inventory Turnover	10.84	8.74	10.44	10.14	9.74	10.64	10.44	8.84	9.74	10.34	11.94
Receivables Turnover	4.74	4.74	5.14	5.14	5.14	5.14	5.14	5.14	5.14	5.14	5.14
<b>Short Term Liquidity</b>											
Current Ratio	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74
Quick Ratio	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74	1.74
Cash from Ops. To Fin. Liab.	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74
Cap. Excess Cash Flow	81.74	81.74	81.74	81.74	81.74	81.74	81.74	81.74	81.74	81.74	81.74
Cap. Invest. to Cap. Ex.	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74
Cap. Invest. to Op. Inv.	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74
Cap. Invest. to Total Assets	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74	0.74
<b>Long Term Solvency</b>											
Total Debt/Equity	45.6%	45.6%	45.6%	45.6%	45.6%	45.6%	45.6%	45.6%	45.6%	45.6%	45.6%
Total Debt/Total	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%	11.1%
LT Debt/Equity	47.7%	47.7%	47.7%	47.7%	47.7%	47.7%	47.7%	47.7%	47.7%	47.7%	47.7%
LT Debt/Total	29.6%	29.6%	29.6%	29.6%	29.6%	29.6%	29.6%	29.6%	29.6%	29.6%	29.6%
Total Liabilities/Total Assets	30.9%	31.0%	30.8%	30.8%	30.9%	30.9%	30.6%	30.6%	30.6%	31.0%	30.1%
<b>EBIT / Interest Exp.</b>	30.54%	18.44%	47.49%	36.30%	37.37%	35.01%	4.47%	-1.54%	-7.69%	-7.61%	--
EBITDA / Interest Exp.	37.17%	27.97%	16.77%	24.75%	33.57%	35.01%	6.17%	5.16%	-1.47%	-1.47%	--
EBITDA / CapEx / Interest Exp.	30.54%	7.66%	14.68%	15.67%	1.77%	10.87%	-18.78%	-17.52%	-8.49%	-11.77%	--
Total Debt/EBITDA	1.14%	1.14%	1.14%	1.14%	1.14%	1.14%	1.14%	1.14%	1.14%	1.14%	1.14%
Net Debt/EBITDA	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%	0.74%
Adjusted P/E Ratio	9.84	4.38	4.1	3.74	3.77	3.64	3.17	3.43	3.17	3.03	--
<b>Growth Rate Year</b>											
Total Revenue	(1.76)	(0.86)	(0.56)	4.7%	7.8%	(4.76)	(7.76)	(7.16)	(1.66)	(36.76)	(15.56)
Gross Profit	(4.86)	(9.76)	6.7%	10.1%	(1.06)	(14.86)	(10.16)	(19.76)	(10.16)	(56.86)	(56.86)
EBITDA	(4.86)	(4.86)	(4.86)	0.0%	(0.86)	16.46	(7.16)	(67.46)	(71.46)	(88.46)	(88.46)
EBT	(13.76)	(24.86)	4.46	(1.06)	(4.46)	8.46	(13.76)	(19.76)	(19.76)	(117.46)	(117.46)
EBT	(13.46)	(24.56)	(7.76)	1.3%	(1.76)	17.5%	(13.46)	(101.46)	(137.46)	(133.46)	(133.46)
Earnings from Cont. Ops	(13.46)	(24.56)	(7.76)	1.3%	(1.76)	17.5%	(13.46)	(101.46)	(137.46)	(133.46)	(133.46)
Net Income	(15.76)	(26.86)	(10.46)	50.6%	(7.16)	141.46	(109.46)	(88.46)	(114.46)	(134.46)	(134.46)
Normalized Net Income	(7.76)	(17.76)	(7.76)	37.4%	(7.76)	37.4%	(7.76)	(7.76)	(7.76)	(7.76)	(7.76)
Diluted EPS before Extra	(10.16)	(17.46)	4.7%	41.7%	(10.46)	141.46	(108.46)	(88.46)	(114.46)	(134.46)	(134.46)
Accounts Receivable	(11.56)	(14.76)	0.7%	17.6%	38.4%	(1.06)	(18.76)	(11.16)	(46.86)	(50.86)	(50.86)
Inventory	(3.66)	(4.86)	(1.16)	5.7%	19.6%	49.4%	39.1%	33.6%	39.7%	6.0%	(4.66)
Net PP&E	7.1%	1.0%	0.3%	11.4%	11.4%	11.4%	11.4%	11.4%	11.4%	11.4%	11.4%
Total Assets	17.1%	7.0%	1.1%	16.0%	10.0%	17.1%	10.7%	4.1%	8.1%	5.1%	8.0%
<b>Tangible Book Value</b>											
Common Equity	17.1%	17.1%	18.1%	48.0%	35.5%	54.1%	31.7%	17.0%	9.1%	(8.76)	(8.76)
Cash from Ops.	4.8%	4.8%	4.8%	29.7%	17.7%	6.7%	10.8%	6.2%	(4.86)	(4.86)	(4.86)
Cash from Disc.	4.8%	4.8%	(7.76)	7.1%	(4.76)	6.7%	(8.76)	(8.76)	(7.76)	(7.76)	(7.76)
Capital Expenditures	(11.06)	(4.76)	15.1%	10.1%	37.4%	37.4%	37.4%	37.4%	37.4%	37.4%	37.4%
Unlevered Free Cash Flow	30.8%	(0.96)	(8.86)	7.4%	(1.76)	(7.76)	(7.76)	(7.76)	(7.76)	(7.76)	(7.76)
Unlevered Free Cash Flow	30.8%	(0.96)	(8.86)	7.4%	(1.76)	(7.76)	(7.76)	(7.76)	(7.76)	(7.76)	(7.76)
Dividend per Share	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%
<b>F&amp;B Three Years</b>											
Total Revenue	5.4%	7.0%	0.1%	0.0%	0.0%	(1.86)	(1.16)	(8.56)	(16.76)	(7.76)	(18.86)
Gross Profit	1.7%	3.7%	1.0%	(1.06)	(0.76)	(1.76)	(1.76)	(1.76)	(1.76)	(1.76)	(1.76)
EBITDA	5.4%	0.0%	4.4%	(1.76)	(1.76)	3.0%	(3.06)	(3.06)	(3.06)	(3.06)	(3.06)
EBT	7.0%	(9.76)	8.0%	(0.76)	(0.76)	3.0%	(1.86)	(6.06)	(14.16)	(14.16)	(14.16)
EBT	17.8%	(1.06)	7.0%	(1.06)	(1.06)	(1.06)	--	--	--	--	--
Earnings from Cont. Ops	6.7%	(0.06)	10.0%	4.7%	(1.86)	19.7%	--	--	--	--	--
Net Income	(0.86)	(1.06)	10.0%	4.7%	(1.86)	19.7%	--	--	--	--	--
Normalized Net Income	(0.86)	(1.06)	10.0%	4.7%	(1.86)	19.7%	--	--	--	--	--
Diluted EPS before Extra	(11.16)	(1.16)	5.7%	6.0%	0.7%	11.4%	(1.16)	(1.16)	(1.16)	(1.16)	(1.16)
Accounts Receivable	6.5%	11.0%	17.7%	15.5%	17.1%	0.6%	(0.06)	3.8%	(18.66)	(74.16)	(74.16)
Inventory	6.5%	6.5%	6.5%	6.5%	6.5%	6.5%	6.5%	6.5%	6.5%	6.5%	
Net PP&E	11.6%	8.7%	8.7%	8.7%	8.7%	8.7%	8.7%	8.7%	8.7%	8.7%	
Total Assets	7.0%	7.0%	7.1%	6.0%	10.0%	9.7%	9.3%	10.1%	7.0%	6.8%	
<b>Tangible Book Value</b>											
Common Equity	16.6%	14.0%	18.7%	30.7%	30.7%	36.0%	37.6%	31.6%	30.1%	18.4%	15.7%
Cash from Ops.	4.8%	4.8%	4.8%	10.0%	10.0%	10.7%	11.1%	15.7%	11.1%	10.0%	8.0%
Cash from Disc.	17.7%	(4.16)	5.1%	3.0%	(7.76)	4.8%	(4.76)	(4.76)	(4.76)	(4.76)	(4.76)
Capital Expenditures	(10.16)	(1.16)	15.7%	10.1%	37.4%	37.4%	37.4%	37.4%	37.4%	37.4%	37.4%
Unlevered Free Cash Flow	16.9%	(0.96)	18.9%	3.1%	(10.46)	(1.06)	(1.06)	(1.06)	(1.06)	(1.06)	(1.06)
Unlevered Free Cash Flow	16.9%	(0.96)	18.9%	3.1%	(10.46)	(1.06)	(1.06)	(1.06)	(1.06)	(1.06)	(1.06)
Dividend per Share	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%	4.8%
<b>F&amp;B Five Years</b>											
Total Revenue	4.6%	7.4%	7.7%	4.0%	4.6%	4.4%	0.7%	(1.06)	(1.06)	(6.16)	(5.96)
Gross Profit	1.4%	3.0%	7.7%	1.7%	1.7%	0.7%	(0.76)	(0.76)	(0.76)	(0.76)	(0.76)
EBITDA	6.6%	7.6%	21.0%	5.1%	4.5%	6.6%	(15.96)	(15.96)	(22.26)	(33.06)	(28.86)
EBT	7.0%	6.9%	28.3%	3.3%	2.3%	3.3%	(15.66)	(15.66)	(17.76)	(14.86)	(14.86)
EBT	6.5%	7.5%	33.3%	3.2%	2.0%	3.6%	(17.16)	(16.96)	(17.16)	(17.96)	(17.96)
Earnings from Cont. Ops	10.1%	10.4%	30.6%	15.1%	5.4%	22.3%	(169.96)	(25.86)	(0.86)	(180.96)	(12.76)
Net Income	10.1%	10.4%	30.6%	15.1%	5.4%	22.3%	(169.96)	(25.86)	(0.86)	(180.96)	(12.76)
Normalized Net Income	4.2%	13.7%	22.0%	6.9%	(0.26)	(2.26)	(154.96)	(17.66)	(211.76)	(199.46)	(15.46)
Diluted EPS before Extra	13.9%	14.3%	35.6%	15.3%	9.3%	26.6%	(171.76)	(23.36)	(239.46)	(193.46)	(15.76)
Accounts Receivable	7.2%	13.3%	11.0%	11.1%	15.1%	7.5%	2.4%	4.6%	(5.96)	(4.66)	(8.46)
Inventory	10.3%	8.1%	8.1%	11.1%	14.0%	14.0%	14.0%	14.0%	14.0%	14.0%	
Net PP&E	12.4%	11.9%	11.5%	11.5%	12.0%	12.6%	13.4%	13.9%	14.6%	14.4%	
Total Assets	8.2%	7.4%	7.1%	8.4%	8.2%	8.8%	6.9%	6.6%	8.1%	7.8%	
<b>Tangible Book Value</b>											
Common Equity	2.7%	9.4%	11.9%	9.8%	10.3%	12.9%	10.6%	16.9%	18.6%	16.2%	17.0%
Cash from Ops.	5.8%	5.8%	6.2%	7.2%	7.2%	6.8%	7.2%	7.2%	7.2%	7.2%	
Cash from Disc.	13.8%	6.5%	17.5%	11.5%	(7.96)	8.6%	(29.76)	(30.36)	1.2%	(17.76)	(6.66)
Capital Expenditures											

# Bloomberg Company In Depth Fundamentals - Capital Structure Summary

Ticker: **INTC US EQUITY** | Sort: **Ascend** | Currency: **USD** | Reporting: **Change** | **USD**  
 Period Type: **Quarters** | Consolidated: **Yes** | Accounting: **Mixed**

## Intel Corp

Sector: Tecnología de la Información | Industry: Semiconductores y equipo relac | Sub-Industry: Semiconductores

WACC	-4FQ	-3FQ	-2FQ	-1FQ	0FQ
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--
	%	%	%	%	%
<b>Equity</b>					
Cost of Equity	9.5%	9.0%	8.4%	9.2%	10.7%
Weight of Equity	80.8%	72.9%	72.0%	73.0%	74.1%
<b>+ Debt</b>					
Cost of Debt	3.3%	4.6%	4.9%	4.5%	5.0%
Weight of Debt	19.2%	27.1%	28.0%	27.0%	25.9%
<b>+ Preferred Equity</b>					
Cost of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
Weight of Pref Equity	0.0%	0.0%	0.0%	0.0%	0.0%
<b>WACC</b>	<b>8.3%</b>	<b>7.8%</b>	<b>7.4%</b>	<b>8.0%</b>	<b>9.2%</b>

Capital Structure	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--					
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions					
Net Market Cap	2,882.0	1.6%	2,283.0	1.6%	4,540.0	3.0%	1,437.0	0.8%	2,711.0	1.4%
LT Borrowings	32,548.0	17.6%	37,240.0	25.5%	37,920.0	25.0%	48,836.0	26.2%	46,335.0	24.5%
Pref Equity	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	0.0%	0.0	
<b>Total Capital</b>	<b>184,642.0</b>	<b>100.0%</b>	<b>145,875.8</b>	<b>100.0%</b>	<b>151,800.9</b>	<b>100.0%</b>	<b>186,539.6</b>	<b>100.0%</b>	<b>189,092.7</b>	<b>100.0%</b>

Debt Summary Data	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--					
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions					
Total Financial Debt	--	--	0.0	0.0%	3,900.0	9.2%	--	--	--	--
Total Revolving Credit	--	--	--	--	--	--	--	--	--	--
Total Capital Leases	--	--	--	100.0%	38,500.0	90.8%	100.0%	49,046.0	100.0%	49,046.0
General/Other Borrowings	35,430.0	100.0%	39,523.0	100.0%	42,460.0	100.0%	50,273.0	100.0%	49,046.0	100.0%
<b>Total Principal Due</b>	<b>35,430.0</b>	<b>100.0%</b>	<b>39,523.0</b>	<b>100.0%</b>	<b>42,460.0</b>	<b>100.0%</b>	<b>50,273.0</b>	<b>100.0%</b>	<b>49,046.0</b>	<b>100.0%</b>

Additional Totals	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--					
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--					
Currency	USD	USD	USD	USD	USD					
	Millions	% of Total	Millions	% of Total	Millions					
Total Cash & ST Investments	32,973.0	92.1%	38,381.0	71.8%	34,250.0	80.7%	33,503.0	66.8%	30,150.0	61.5%
Net Debt	2,457.0	6.9%	11,142.0	28.2%	8,210.0	19.3%	16,710.0	33.2%	18,896.0	38.5%
Total Short-Term Borrowings	2,882.0	8.1%	2,283.0	5.8%	4,540.0	10.7%	1,437.0	2.9%	2,711.0	5.5%
Curr. Port. of LT Debt/Cap. Leases	2,882.0	8.1%	2,283.0	5.8%	596.0	1.4%	1,437.0	2.9%	46,335.0	94.5%
Long-Term Debt (incl. Cap. Leases)	32,548.0	91.9%	37,240.0	94.2%	37,920.0	89.3%	48,836.0	97.1%	46,335.0	94.5%
Total Secured Debt	--	--	--	--	--	--	--	--	--	--
Fixed Rate Debt	--	--	--	--	--	--	--	--	--	--
Variable Rate Debt	--	--	--	--	--	--	--	--	--	--
<b>Credit Ratios</b>										
Net Debt/EBITDA	0.1x	0.5x	0.5x	1.9x	2.6x					
Total Debt/EBITDA	1.3x	1.9x	2.8x	5.9x	6.6x					
Operating Income/Total Debt	0.0x	0.0x	0.0x	0.0x	0.0x					
LTM FCF/Total Debt	-0.1x	-0.4x	-0.2x	-0.4x	-0.3x					
LTM FCF/Total Debt	0.6x	0.3x	0.4x	0.2x	0.2x					
FRIT/Interest Expense	-6.4x	-1.5x	-7.6x	-7.6x	--					
FRIT/Total Interest Expense	-2.7x	-0.5x	-2.7x	-2.6x	--					
Degree of Financial Leverage	--	--	--	--	--					
EBITDA-CAPEX/Interest Expense	-18.3x	-12.6x	-8.5x	-11.7x	--					
EBITDA/Total Interest Expense	9.3x	9.2x	5.2x	1.6x	--					

Debt Schedule	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--	
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--	
Currency	USD	USD	USD	USD	USD	
	Millions	% of Total	Millions	% of Total	Millions	
Debt Schedule in Yr 1	--	--	423.0	1.1%	--	--
Debt Schedule in Yr 2	--	--	2,288.0	5.8%	--	--
Debt Schedule in Yr 3	--	--	3,750.0	9.5%	--	--
Debt Schedule in Yr 4	--	--	1,000.0	2.5%	--	--
Debt Schedule in Yr 5	--	--	3,826.0	9.7%	--	--
Debt Schedule - Years 2 - 3	--	--	6,038.0	15.4%	--	--
Debt Schedule - Years 4 - 5	--	--	4,876.0	12.3%	--	--
Debt Schedule - Years 2 - 5	--	--	10,864.0	27.7%	--	--
Debt Schedule Beyond Yr 5	--	--	27,998.0	71.3%	--	--
<b>Debt Schedule - Total Debt</b>	<b>35,430.0</b>	<b>100.0%</b>	<b>39,523.0</b>	<b>100.0%</b>	<b>50,273.0</b>	<b>100.0%</b>

Capital Lease Schedule	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--	
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--	
Currency	USD	USD	USD	USD	USD	
	Millions	% of Total	Millions	% of Total	Millions	
Capital Leases - Year 1	--	--	682.0	84.3%	--	--
Capital Leases - Year 2	--	--	122.0	15.1%	--	--
Capital Leases - Year 3	--	--	5.0	0.6%	--	--
Capital Leases - Year 4	--	--	--	--	--	--
Capital Leases - Year 5	--	--	--	--	--	--
Capital Leases - Years 2 - 3	--	--	127.0	15.7%	--	--
Capital Leases - Years 4 - 5	--	--	127.0	15.7%	--	--
Capital Leases Beyond Year 5	--	--	--	--	--	--
<b>Total Future Value of Capital Leases</b>	<b>--</b>	<b>--</b>	<b>809.0</b>	<b>100.0%</b>	<b>--</b>	<b>--</b>
Present Value of ST Capital Leases	--	--	--	--	--	--
Present Value of LT Capital Leases	--	--	--	--	--	--

Operative Leases (Rental Expense) Schedule	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--	
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--	
Currency	USD	USD	USD	USD	USD	
	Millions	% of Total	Millions	% of Total	Millions	
Rental Expense - Year 1	--	--	179.0	40.1%	--	--
Rental Expense - Year 2	--	--	107.0	24.0%	--	--
Rental Expense - Year 3	--	--	72.0	16.1%	--	--
Rental Expense - Year 4	--	--	34.0	7.6%	--	--
Rental Expense - Year 5	--	--	26.0	5.8%	--	--
Rental Expense - Years 2 - 3	--	--	179.0	40.1%	--	--
Rental Expense - Years 4 - 5	--	--	60.0	13.5%	--	--
Rental Expense - Years 2 - 5	--	--	239.0	53.6%	--	--
Rental Expense Beyond Year 5	--	--	28.0	6.3%	--	--
Total Sublease Income	--	--	--	--	--	--
<b>Future Min Oper Lease Obligations</b>	<b>--</b>	<b>--</b>	<b>446.0</b>	<b>100.0%</b>	<b>--</b>	<b>--</b>

Contractual Obligation Schedule	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
Contractual Obligations - Year 1	--	--	--	--	--
Contractual Obligations - Years 2-3	--	--	--	--	--
Contractual Obligations - Years 4-5	--	--	--	--	--
Contractual Obligations - Years 2 - 5	--	--	--	--	--
Contractual Obligations - Beyond Year 5	--	--	--	--	--
<b>Total Contractual Obligations</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>	<b>--</b>

Purchase Obligations	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
<b>Purchase Obligations</b>	<b>--</b>	<b>--</b>	<b>41,700.0</b>	<b>--</b>	<b>--</b>

Interest Rate Data	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--
For the Fiscal Period Ending	02/07/2022	01/10/2022	31/12/2022	01/04/2023	--
Currency	USD	USD	USD	USD	USD
	Millions	% of Total	Millions	% of Total	Millions
W/Avg. Interest Rate - Long-term Debt	--	--	--	--	--



Ticker: INTC US EQUITY	INTC US EQUITY Ascend	Currency Reporting Change	USD
Period Type: Annuals	Consolidated: Yes	Accounting: Mixed	

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022
<b>REVENUE</b>											
<b>Revenue by Product</b>											
Revenue	53,341.00	52,708.00	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00
Client Computing	34,504.00	33,270.00	34,872.00	32,219.00	32,908.00	34,003.00	37,004.00	37,146.00	967.00	41,081.00	31,773.00
Datacenter & AI	10,511.00	12,161.00	14,396.00	15,981.00	17,236.00	19,064.00	22,991.00	23,481.00	-	22,774.00	19,445.00
Network & Edge	4,378.00	2,190.00	2,146.00	2,597.00	2,638.00	3,520.00	4,307.00	4,700.00	-	7,665.00	8,409.00
Mobileye	2,381.00	1,911.00	2,142.00	2,298.00	2,576.00	3,169.00	4,153.00	4,362.00	-	5,771.00	1,869.00
All Other	1,567.00	1,801.00	2,010.00	2,260.00	2,360.00	1,902.00	2,123.00	1,987.00	-	1,386.00	1,089.00
	-	1,375.00	304.00	-	1,669.00	1,103.00	270.00	289.00	-	347.00	469.00
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

Revenue by Geography	29/12/2012	28/12/2013	27/12/2014	26/12/2015	31/12/2016	30/12/2017	29/12/2018	28/12/2019	26/12/2020	25/12/2021	31/12/2022
Revenue	53,341.00	52,708.00	55,870.00	55,355.00	59,387.00	62,761.00	70,848.00	71,965.00	77,867.00	79,024.00	63,054.00
China	12,622.00	10,997.00	14,317.00	11,679.00	13,977.00	14,796.00	18,824.00	20,026.00	20,257.00	21,141.00	17,125.00
United States	10,442.00	10,117.00	11,573.00	11,544.00	12,957.00	14,285.00	15,409.00	15,650.00	17,845.00	16,061.00	16,529.00
	9,327.00	9,890.00	11,197.00	11,121.00	12,780.00	12,543.00	14,303.00	15,617.00	16,573.00	14,254.00	11,449.00
	8,348.00	9,091.00	9,828.00	10,661.00	9,953.00	10,619.00	11,666.00	10,614.00	11,605.00	14,107.00	9,664.00
	8,299.00	8,888.00	8,955.00	10,350.00	9,720.00	10,518.00	10,646.00	10,058.00	11,587.00	13,461.00	8,287.00
	4,303.00	3,725.00	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-
	-	-	-	-	-	-	-	-	-	-	-

GROSS PROFIT BEF TAX

OPERATING PROFIT BEF TAX

Ticker:	INTC US EQUITY	Sort	Ascend	Currency	Reporting	Change	USD
Period Type	Annuals	Consolidated	Yes	Accounting	Mixed		

Intel Corp

Sector: Tecnología de la información Industry: Semiconductores y equipo relac Sub-Industry: Semiconductores

Y	-10FY	-9FY	-8FY	-7FY	-6FY	-5FY	-4FY	-3FY	-2FY	-1FY	-0FY
<b>Pension</b>											
<b>For the Fiscal Period Ending</b>	<b>29/12/2012</b>	<b>28/12/2013</b>	<b>27/12/2014</b>	<b>26/12/2015</b>	<b>31/12/2016</b>	<b>30/12/2017</b>	<b>29/12/2018</b>	<b>28/12/2019</b>	<b>26/12/2020</b>	<b>25/12/2021</b>	<b>31/12/2022</b>
<b>Currency</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>	<b>USD</b>
<b>Pension Net Periodic Cost</b>											
Service Cost	162.00	197.00	192.00	146.00	130.00	84.00	65.00	54.00	49.00	54.00	58.00
Interest Cost	121.00	127.00	115.00	96.00	106.00	117.00	113.00	113.00	97.00	91.00	91.00
Expected Return on Plan Assets	(73.00)	(73.00)	--	--	--	--	--	--	--	--	--
Pension Expense (Income)	298.00	346.00	201.00	224.00	415.00	243.00	197.00	135.00	164.00	162.00	139.00
<b>Other Postretirement Cost</b>											
Service Cost	30.00	27.00	26.00	30.00	130.00	84.00	--	--	--	--	--
Interest Cost	17.00	20.00	23.00	21.00	106.00	117.00	--	--	--	--	--
Expected Return on Plan Assets	(4.00)	--	--	--	--	--	--	--	--	--	--
Other Postretirement Benefits Expense (I	50.00	77.00	17.00	26.00	156.00	--	--	--	--	--	--
<b>Pension Funded Status</b>											
Fair Value of Plan Assets	1,522.00	1,654.00	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00	2,130.00
Actual Return (Loss) on Plan Assets	119.00	91.00	110.00	38.00	81.00	136.00	(38.00)	193.00	203.00	145.00	(478.00)
Employer Contribution	52.00	65.00	73.00	72.00	416.00	471.00	480.00	--	--	--	--
Benefits Paid	(36.00)	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	3,154.00	2,832.00	3,315.00	3,130.00	3,640.00	3,842.00	3,433.00	4,284.00	4,929.00	4,456.00	2,705.00
Over(Under) Funded Pension	(1,632.00)	(1,178.00)	(1,675.00)	(1,492.00)	(1,944.00)	(1,555.00)	(882.00)	(1,630.00)	(2,051.00)	(1,639.00)	(575.00)
Accumulated Benefit Obligation	--	--	--	--	--	--	--	--	--	--	--
Pension Funding Ratio	48.26	58.40	49.47	52.33	46.59	59.53	74.31	61.95	58.39	63.22	78.74
<b>Other Postretirement Funded Status</b>											
Fair Value of Plan Assets	191.00	395.00	427.00	410.00	1,696.00	2,287.00	563.00	553.00	600.00	669.00	501.00
Actual Return (Loss) on Plan Assets	--	49.00	33.00	6.00	81.00	136.00	--	--	--	--	--
Employer Contribution	82.00	162.00	--	1.00	416.00	471.00	--	--	--	--	--
Benefits Paid	(11.00)	--	--	--	--	--	--	--	--	--	--
Projected Benefit Obligation	484.00	509.00	546.00	560.00	3,640.00	3,842.00	567.00	633.00	741.00	682.00	527.00
Over(Under) Funded Post Ret Benefits	(293.00)	(114.00)	(119.00)	(150.00)	(1,944.00)	(1,555.00)	(4.00)	(80.00)	(141.00)	(13.00)	(26.00)
Other Post-Retirement Funding Ratio	39.46	77.60	78.21	73.21	46.59	59.53	99.29	87.36	80.97	98.09	95.07
<b>Actuarial Assumptions</b>											
<b>Pension</b>											
Expected Return on Plan Assets	5.50	4.83	5.40	6.10	5.50	4.60	4.70	4.70	3.30	2.70	3.20
Discount Rate used on Plan Liabilities	4.03	4.37	3.80	4.00	3.30	3.00	3.00	3.40	2.30	1.90	2.20
Rate of Compensation Increase	4.06	3.85	3.80	3.70	3.80	3.60	3.30	3.50	3.20	3.20	3.20
<b>Other Postretirement Benefits</b>											
Expected Return on Plan Assets	3.00	7.70	7.40	7.40	--	--	--	--	--	--	--
Discount Rate used on Plan Liabilities	3.60	4.60	4.10	4.10	--	--	3.80	3.30	2.40	2.80	5.60
Health Care Cost Trend Projected(next y	--	--	--	--	--	--	--	--	--	--	--
<b>Pension Plan Asset Allocation</b>											
Fair Value of Plan Assets	1,522.00	1,654.00	1,640.00	1,638.00	1,696.00	2,287.00	2,551.00	2,654.00	2,878.00	2,817.00	2,130.00
Asset Category - Equities %	22.34	35.13	52.93	43.53	19.34	20.68	10.23	10.47	11.12	12.14	13.94
Asset Category - Debt %	75.95	58.59	44.51	54.88	17.92	20.33	4.35	4.48	4.69	5.04	6.10
Asset Category - Real Estate %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Company Stock %	--	--	--	--	--	--	--	--	--	--	--
Asset Category - Cash %	1.71	5.62	1.34	1.34	1.18	5.33	1.61	0.79	0.76	0.78	0.94
Asset Category - Other %	--	--	1.22	0.24	61.56	52.82	83.81	84.25	83.43	82.04	79.01
<b>Expected Pension Payments</b>											
Year 1	65.00	75.00	121.00	83.00	103.00	125.00	117.00	151.00	158.00	147.00	125.00
Year 2	74.00	83.00	80.00	89.00	113.00	117.00	111.00	145.00	151.00	144.00	113.00
Year 3	88.00	95.00	89.00	100.00	110.00	115.00	113.00	139.00	155.00	141.00	118.00
Year 4	105.00	107.00	99.00	104.00	113.00	121.00	115.00	135.00	149.00	142.00	126.00
Year 5	121.00	126.00	104.00	107.00	119.00	124.00	115.00	132.00	154.00	146.00	129.00
Beyond Year 5	1,000.00	910.00	599.00	613.00	628.00	673.00	603.00	694.00	814.00	765.00	700.00
<b>Expected Postretirement Benefits</b>											
Year 1	18.00	23.00	14.00	19.00	29.00	28.00	28.00	28.00	37.00	37.00	40.00
Year 2	19.00	22.00	16.00	21.00	31.00	29.00	30.00	30.00	38.00	38.00	41.00
Year 3	23.00	24.00	19.00	24.00	33.00	30.00	31.00	31.00	39.00	39.00	41.00
Year 4	22.00	22.00	21.00	27.00	35.00	31.00	32.00	32.00	40.00	41.00	43.00
Year 5	22.00	21.00	24.00	31.00	38.00	32.00	33.00	34.00	41.00	42.00	44.00
Beyond Year 5	121.00	99.00	163.00	214.00	238.00	179.00	181.00	183.00	218.00	219.00	222.00

